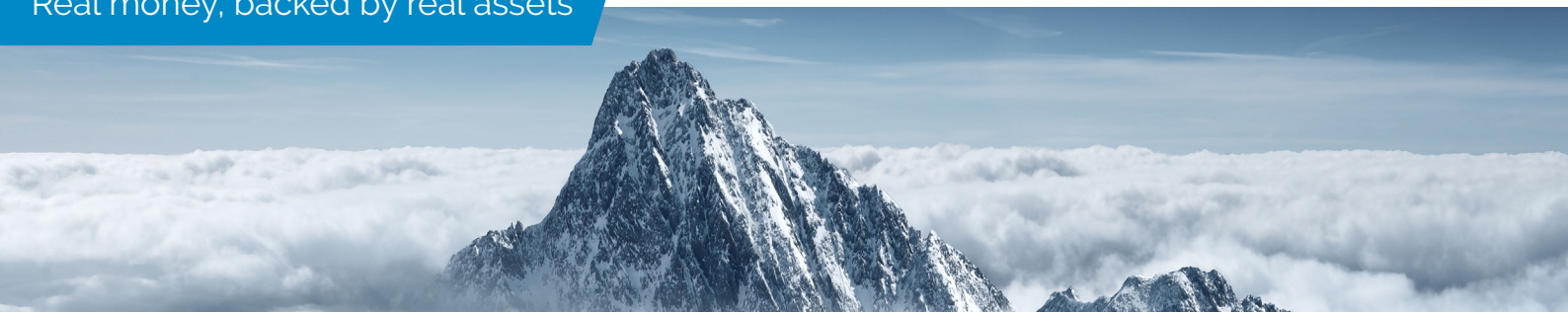


Real money, backed by real assets



Our goals - Your advantages

- Capital protection from **crises**
- Long-term **value preservation**
- Choice between **shares and share tokens**
- Storage of physical precious metals **outside the banking system**
- **Tax free capital gains** for privately held shares and tax domicile in Switzerland

Share performance (in CHF)



Strategic investment parameters

Real assets



Outside the banking system



Shares and alternative investments

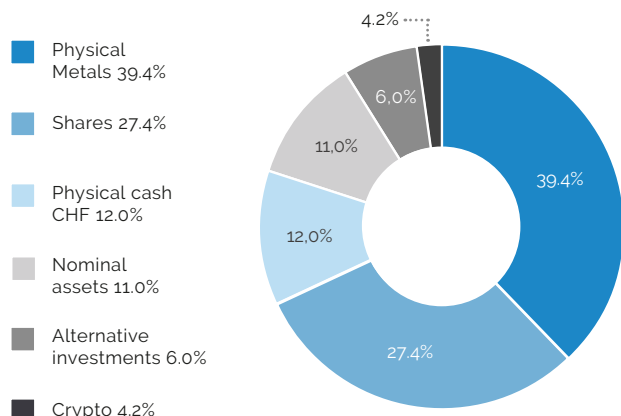


Key facts as of 31.03.2024 (in CHF)

	2019	2020	2021	2022	2023	2024*
NAV per Share	1.02	1.07	1.07	1.02	1.03	1.13
NAV Performance (net)	6.8%	4.8%	0.0%	-4.2%	0.87%	9.57%
End-of-year price			1.09	1.08	1.04	1.08
Bearer share performance				-0.92%	-3.70%	3.85%
Number of outstanding shares						33'093'976
Market capitalization						35'741'494.08
Volatility NAV since 06/2017						7.14%

* per 31.03.2024 (indicative)

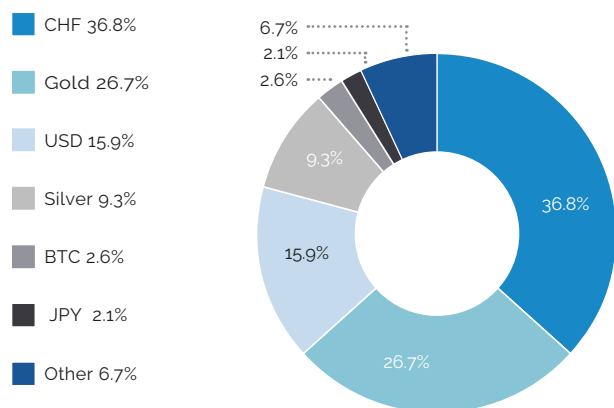
Asset allocation



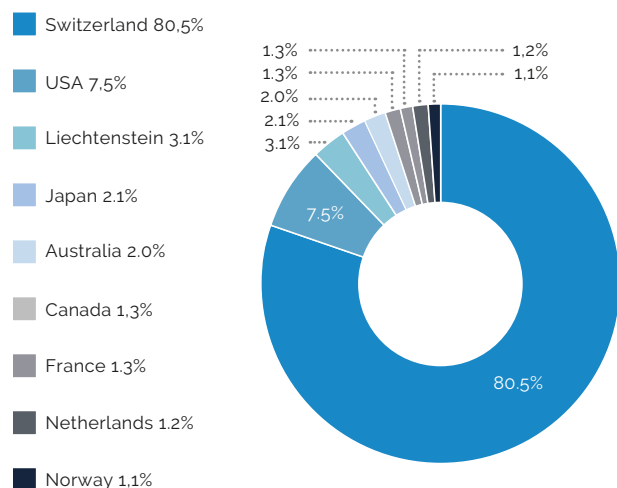
Top holdings (as % of total net assets)

Gold (physical)	26.65%
Cash CHF (physical)	12.05%
Silver (physical)	9.33%
AP Music Royalties Fund	3.08%
Bitcoin	2.58%
Industrial metals (physical)	2.47%
Holcim AG	2.30%
Toyota Motor Corp	2.06%
Ovis AG	1.96%
Samsung	1.72%

Currency Allocation



Country Allocation



General Information

Strategy	Real value preservation
Investment universe	Precious metals and mostly Swiss property titles
Target Return	> Swiss GDP
Legal Structure	Public company
Board of Directors	Fidelis Götz (President) Dr. David Bodmer (Member) Anna Muheim (Member) Christian Zulliger (Member)
Managing Director	Dani Stüssi
Accounting and valuation	Wirtschafts-Treuhand Auctor Schwyz AG
Auditors	Balmer Etienne AG
Shares offered	Bearer shares (listed) Registered shares (tokenized)
Identification number	Valor: 112991110
Bearer shares	ISIN: CH1129911108 Ticker: REALU

Company Profile

Founded in 2017, RealUnit Schweiz AG is a **listed investment company** that invests in a broadly diversified range of returns-oriented and tangible **real assets**.

The central investment principles are **capital protection and the long-term preservation of the real purchasing power** of its shareholders. Swiss investments and the direct ownership of tangible assets form a focal point of the investment activity. Its legal structure as an investment company and the composition of the asset classes, which has been optimized over the past decades, make it possible to react flexibly in the event of a crisis and thus ensure the best possible preservation of the value of the entrusted assets.

A stake in the company can be acquired through traditional shares, held in a bank custody account, or as a share token on the Ethereum Blockchain. The shares of RealUnit Schweiz AG are accessible to savers and retail investors, entrepreneurs, professional investors and crypto investors, even with small amounts.

The information in this factsheet is directed only at Swiss residents. It is not directed at persons who are subject to the laws of any jurisdiction that prohibits the distribution or use of such information (including the USA, EEA and the UK). The information contained in this factsheet (as of 31.03.2024) constitutes promotional material within the scope of Art. 68 FinSA. The information is provided for informational purposes only and does not constitute an offer or a solicitation of an offer. There is no guarantee for the timeliness, accuracy and completeness of the contents of this factsheet. Investment decisions should only be made after a thorough reading of the current prospectus, which can be obtained free of charge from the website <https://realunit.ch/en/downloads/> or info@realunit.ch.