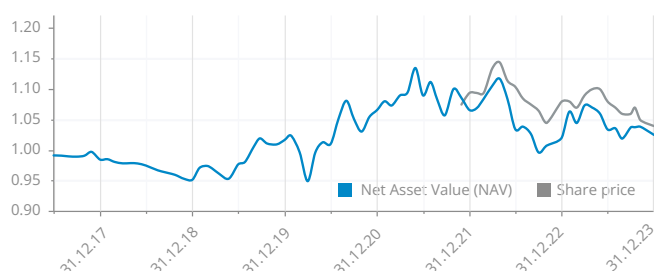


Real money, backed by real assets

Our goals - Your advantages

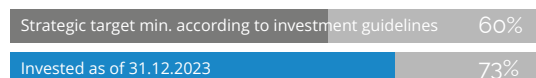
- Capital protection from **inflation and crises**
- Long-term **value preservation** and **high stability**
- Choice between **shares and share tokens**
- Storage of physical precious metals **outside the banking system**
- **Tax free capital gains** for privately held shares and tax domicile in Switzerland

Share performance (in CHF)

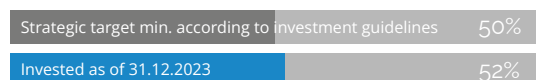


Strategic investment parameters

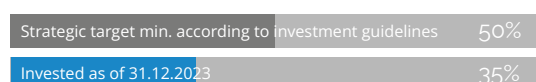
Real assets



Outside the banking system



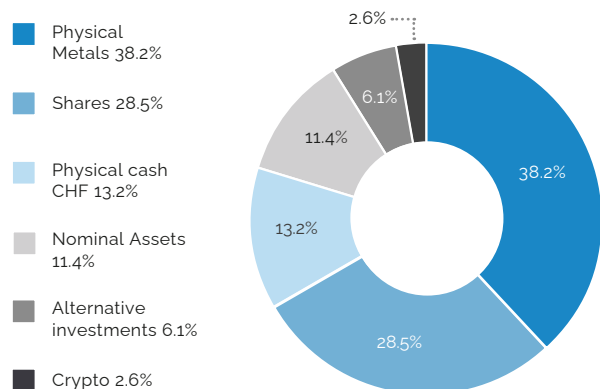
Shares and alternative investments



Key facts as of 31.12.2023 (in CHF)

	2019	2020	2021	2022	2023
NAV per Share as of 31.12.	1.02	1.07	1.07	1.02	1.03
NAV Performance (net)	6.8%	4.8%	0.0%	-4.2%	0.87%
End-of-year price			1.09	1.08	1.04
Bearer share performance				-0.92%	-3.70%
Number of outstanding shares					33'093'976
Market capitalization					34'417'735.04
Volatility NAV since 06/2017					7.14%

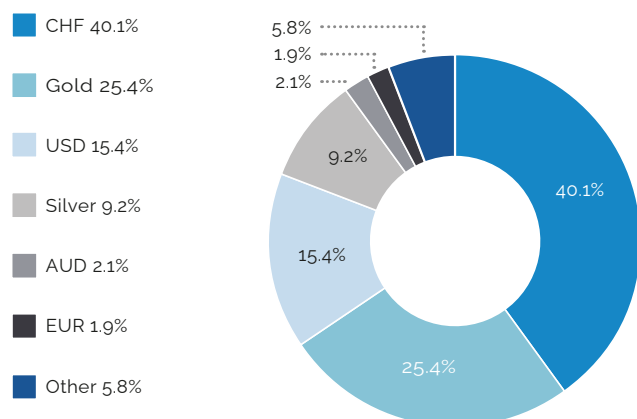
Asset allocation



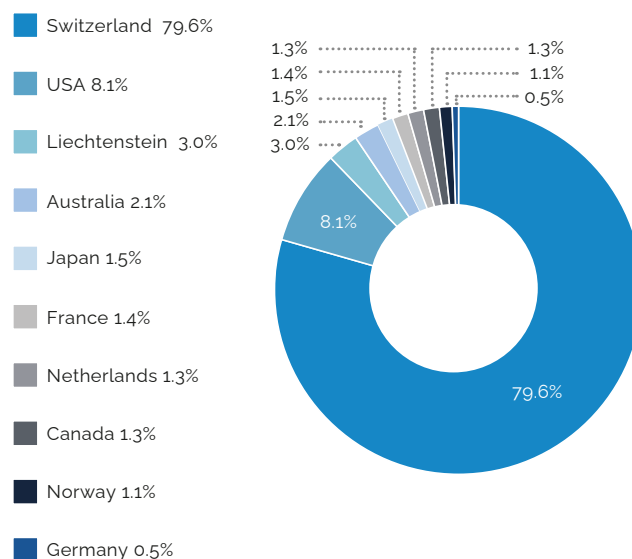
Top holdings (as % of total net assets)

Gold (physical)	25.37%
Cash CHF (physical)	13.20%
Silver (physical)	9.24%
AP Music Royalties Fund	3.00%
Industriemetalle (physisch)	2.57%
Ovis AG	2.10%
Holcim AG	2.03%
Fundamenta Real Estate AG	1.97%
Vetropack AG	1.96%
Samsung	1.78%

Currency Allocation



Country Allocation



General Information

Strategy	Real value preservation
Investment universe	Precious metals and mostly Swiss property titles
Target Return	> Swiss GDP
Legal Structure	Public company
Board of Directors	Fidelis Götz (President) Dr. David Bodmer (Member) Anna Muheim (Member) Christian Zulliger (Member)
Managing Director	Dani Stüssi
Accounting and valuation	Wirtschafts-Treuhand Auctor Schwyz AG
Auditors	Balmer Etienne AG
Shares offered	Bearer shares (listed) Registered shares (tokenized)
Identification number	Valor: 112991110
Bearer shares	ISIN: CH1129911108 Ticker: REALU

Company Profile

Founded in 2017, RealUnit Schweiz AG is a **listed investment company** that invests in a broadly diversified range of returns-oriented and tangible **real assets**.

The central investment principles are **capital protection and the long-term preservation of the real purchasing power** of its shareholders. Swiss investments and the direct ownership of tangible assets form a focal point of the investment activity. Its legal structure as an investment company and the composition of the asset classes, which has been optimized over the past decades, make it possible to react flexibly in the event of a crisis and thus ensure the best possible preservation of the value of the entrusted assets.

A stake in the company can be acquired through traditional shares, held in a bank custody account, or as a share token on the Ethereum Blockchain. The shares of RealUnit Schweiz AG are accessible to savers and retail investors, entrepreneurs, professional investors and crypto investors, even with small amounts.

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